

16 September 2024

TO THE CREDITOR AS ADDRESSED

Dear Sir/Madam

**Redflow Limited ACN 130 227 271
and certain entities listed in Annexure A
(all Administrators Appointed)
(together, the Redflow Group or the Companies)**

Application to extend the convening period

On 23 August 2024, Richard Hughes and I, David Orr, were appointed Joint and Several Administrators (**Administrators**) of the Companies on 23 August 2024, pursuant to the provisions of Section 436A of the *Corporations Act 2001* (the **Act**).

First meeting of creditors

On 4 September 2024, we held the initial meeting of the creditors for each of the Companies in accordance with section 436E of the Act (**First Meeting**). A copy of the minutes for each of the First Meetings are available upon request.

In accordance with Section 439A of the Act, the Administrators must convene a second meeting of each of the Companies' creditors (**Second Meeting**) by 20 September 2024.

At the First Meetings, I outlined the Administrators' intention to seek court orders extending the period to convene the Second Meetings with the view to:

- allowing sufficient time to finalise a sale and/or recapitalisation of the Companies;
- providing the necessary time to effectuate a Deed of Company Arrangement, should one be proposed by an interested party; and
- allowing the Administrators the necessary time to reach a more favourable outcome overall for the creditors of the Companies.

Application to extend the convening period

On 16 September 2024, the Administrators filed an application in the Federal Court of Australia seeking orders to extend the period to convening the Second Meetings of the Companies (**Application**).

The details of the hearing of that Application are as follows:

Proceeding No: QUD545/2024
Date: Wednesday, 18 September 2024
Time: 9:30AM (AEST)
Location: Harry Gibbs Commonwealth Law Courts
119 North Quay
BRISBANE CITY QLD 4001

We will advise you as to the outcome of the Application as soon as practicable after it is heard.

Obtaining copies of court documents

If you wish to obtain a copy of the Application and supporting documents, you may contact our solicitors, Thomson Geer Lawyers:

- by email at "hoates@tglaw.com.au"; or
- by phone at +61 7 3338 7572

Conclusion

Should you require any further information, please contact us by email at redflow@deloitte.com.au.

Yours faithfully,



David Orr
Joint and Several Administrator

Annexure A | Schedule of Companies subject to Voluntary Administration

Company	ACN
Redflow Limited	ACN 130 227 271
Redflow International Pty Ltd	ACN 128 888 997
Redflow R&D Pty Ltd	ACN 116 992 253
ZCell Australia Pty Ltd	ACN 613 792 420